

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq.
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 21-30589 (MBK)

Judge: Michael B. Kaplan

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 15, 2021 AT 10:00 A.M.**

*Parties are directed to <https://www.njb.uscourts.gov/LTL>
for appearing via Court-Solutions or in-person, or observing via zoom*

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

CONTESTED MATTERS BEING ADJOURNED

1. Debtor's Motion for an Order Authorizing Establishment of a Qualified Settlement Fund for Payment of Talc Claims [Dkt. 8] (the "QSF Motion").

Status: This matter has been adjourned to February 18, 2022 by agreement with the Official Committee of Talc Claimants (the "Talc Committee") and with permission of the Court.

2. Debtor's Motion for an Order (A) Authorizing the Filing Under Seal of Certain Confidential Commercial Information in Connection With the QSF Motion and (B), If Necessary, In Camera Hearing [Dkt. 9].

Status: This matter has been adjourned to February 18, 2022 by agreement with the Talc Committee and with permission of the Court.

UNCONTESTED MATTERS GOING FORWARD

3. Application of the Official Committee of Talc Claimants to Retain and Employ Brown Rudnick LLP as Co-Counsel Effective as of November 12, 2021 [Dkts. 386, 501].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents: None.

Objections Received: None.

4. Application to Retain and Employ Parkins Lee & Rubio LLP as Special Counsel for the Official Committee of Talc Claimants as of November 12, 2021 [Dkts. 388, 505].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Professional in Support of Application For Retention of Professional [Dkt. 742].
- B. Second Supplemental Certification of Professional in Support of Application For Retention of Professional [Dkt. 794].

Objections Received: None.

5. Application of the Official Committee of Talc Claimants to Retain and Employ Bailey & Glasser LLP as Co-Lead Counsel Effective as of November 12, 2021 [Dkts. 385, 389, 502].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Declaration of Thomas B. Bennett in Support of the Application of the Official Committee of Talc Claimants to Retain and Employ Bailey & Glasser LLP as Co-Lead Counsel Effective as of November 11, 2021 [Dkt. 781].

Objections Received: None.

6. Application for Retention of Professional Massey & Gail LLP as Special Counsel to the Official Committee of Talc Claimants, Effective as of November 15, 2021 [Dkts. 394, 504].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Professional in Support of Amended Application for Retention of Special Counsel, Massey & Gail LLP, Effective as of November 15, 2021 [Dkt. 741].
- B. Supplemental Certification Of Professional In Support Of Amended Application For Retention Of Special Counsel, Massey & Gail LLP, Effective as of November 15, 2021 [Dkt. 764].

Objections Received: None.

7. Application for Retention of Genova Burns LLC as Local Counsel to Talc Committee [Dkt. 422].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Professional in Support of Application of Retention of Professional [Dkt. 796].

Objections Received: None.

8. Application for Retention of Professional, Otterbourg P.C. as Co-Counsel to the Official Committee of Talc Claimants, Effective as of November 12, 2021 [Dkts. 387, 503].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Professional in Support of Amended Application for Retention of Professional, Otterbourg P.C., Effective As of November 12, 2021 [Dkt. 775].

Objections Received: None.

9. The Miller Firm, LLC'S Application on Behalf of Certain Talc Personal Injury Claimants to Add Michael J. Miller to the Official Committee of Talc Claimants [Dkt. 466].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Application for Order Shortening Time [Dkt. 470].
B. Order Shortening Time Period for Notice, Setting Preliminary Hearing and Limiting Notice [Dkt. 474].

Objections Received: None.

10. Application for Retention of Wollmuth Maher & Deutsch LLP, as Co-Counsel for the Debtor, Nunc Pro Tunc to November 12, 2021 [Dkt. 483].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Declaration of Paul R. Defilippo in Support of Application for Retention of Wollmuth Maher & Deutsch LLP [Dkt. 725].

Objections Received: None.

CONTESTED MATTERS GOING FORWARD

11. Debtor's Motion for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtor in the Ordinary Course of Business [Dkt. 12].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Debtor's Omnibus Reply in Support of Professional Retention Applications and Motion Authorizing Retention and Compensation of Ordinary Course Professionals [Dkt. 810] (the "Debtor's Reply").

Objections Received:

- B. Talc Committee's Omnibus Limited Objection to Debtor's Retention Applications and Ordinary Course Professionals Motion [Dkt. 750] (the "Talc Committee Objection").

12. Debtor's Application for Retention of Jones Day as Counsel, Effective As Of October 14, 2021 [Dkts. 404, 541].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. The Debtor's Reply.

Objections Received:

- B. The Talc Committee Objection.
- C. Objection of Aylstock, Witkin, Kreis & Overholtz, PLLC to Application for Retention of Jones Day [Dkt. 753].
- D. Objection of the United States Trustee to Debtor's Application for Retention of Jones Day, Effective as of October 14, 2021 [Dkt. 758].

13. Debtor's Application for Retention of King & Spalding LLP as Special Counsel, Effective as of October 14, 2021 [Dkts. 407, 549].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Declaration of Kristen Renee Fournier in Support of Application for Retention of King & Spalding LLP [Dkt. 779].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.
14. Debtor's Application for Retention of Bates White, LLC as Talc Consultants, Effective as of October 14, 2021 [Dkts. 410, 547].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Charles H. Mullin, Ph.D. in Support of Application for Retention of Bates White, LLC, Effective as of October 14, 2021 [Dkt. 803].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.
15. Debtor's Application for an Order Authorizing it to Retain and Employ Shook, Hardy & Bacon L.L.P. as Special Counsel as of the Petition Date [Dkts. 411, 550].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Declaration of Kathleen A. Frazier in Support of Application for Retention of Shook, Hardy & Bacon L.L.P., Effective As of October 14, 2021 [Dkt. 778].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.

16. Application for Retention of AlixPartners, LLP as Financial Advisor for the Debtor Effective as of the Petition Date [Dkts. 412, 551].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. First Supplemental Certification of John R. Castellano in Support of Application for Retention of AlixPartners, LLP as Financial Advisor for the Debtor Effective as of the Petition Date [Dkt. 783].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.

17. Debtor's Application For Retention of McCarter & English LLP as Special Counsel, Effective as of October 14, 2021 [Dkts. 414, 555].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Thomas W. Ladd in Support of Application for Retention of McCarter & English, LLP, Effective as of October 14, 2021 [Dkt. 799].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.

18. Debtor's Application for Retention of Weil, Gotshal & Manges LLP as Special Counsel as of the Petition Date [Dkt. 413, 552].

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Supplemental Certification of Ronit J. Berkovich in Support of Application for Retention of Weil, Gotshal & Manges LLP as Special Counsel as of the Petition Date [Dkt. 782].
- B. The Debtor's Reply.

Objections Received:

- C. The Talc Committee Objection.
19. Debtor's Motion Pursuant to 11 U.S.C. § 1505 for an Order Authorizing It to Act as Foreign Representative on Behalf of the Debtor's Estate [Dkt. 546] (the "Foreign Representative Motion").

Status: This matter is going forward.

Objection Deadline: December 8, 2021

Related Documents:

- A. Debtor's Reply in Support of the Foreign Representative Motion [Dkt. 809].

Objections Received:

- B. Objection of the Talc Committee to the Foreign Representative Motion [Dkt. 747].
- C. Aylstock, Witkin, Kreis & Overholtz, PLL Objection to the Foreign Representative Motion [Dkt. 752].

Dated: December 13, 2021

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

Paul R. DeFilippo, Esq.
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)
PROPOSED ATTORNEYS FOR DEBTOR